

To: The Managing Director
Industrial and General Insurance Plc
No. 2, Agoro Odiyan Street,
Off Adeola Odeku,
Victoria Island, Lagos

Dear Madam,

Re: Allotment of Unissued Shares

I/We write sequel to your Notice dated the of....., 2022 ("**Notice**") in respect of the above subject.

I/We hereby reject the Offer and waive my/our pre-emptive right to subscribe to additional shares in Industrial and General Insurance Plc.

Yours faithfully,

Signed by/for and on behalf of
(Name of shareholder)

[Signature]

To: The Managing Director
Industrial and General Insurance Plc
No. 2, Agoro Odiyan Street,
Off Adeola Odeku,
Victoria Island, Lagos

Dear Madam,

Re: Allotment of Unissued Shares

I/We write sequel to your Notice dated the of....., 2022 ("**Notice**") in respect of the above subject.

I/We hereby accept the Offer to subscribe to additional _____ Shares in Industrial and General Insurance Plc. Please find attached the evidence of payment for the Shares.

Yours faithfully,

Signed by/for and on behalf of
(Name of shareholder)

[Signature]